

Name: _____

UCA ID or SSN: _____

Worksheet A-Additional Financial Information

Report 2010 Annual Amounts

Student/Spouse

Parent(s)

| | | |
|--|----|----|
| Education credits (Hope & Lifetime Learning credits) from IRS Form 1040 – line 49 or 1040A – line 31 | \$ | \$ |
| Child Support paid due to divorce or separation or legal requirement. | \$ | \$ |
| Taxable earnings from federal work study programs. | \$ | \$ |
| Student grant and scholarship aid in excess of tuition, fees, books and supplies that were reported to the IRS on your federal 1040 tax return. | \$ | \$ |
| Combat pay or special combat pay. Enter the amount that was taxable and included in your adjusted gross income. Do not include combat pay reported on W-2 (Box 12, code Q) | \$ | \$ |
| Cooperative Education Program earnings. | \$ | \$ |

Worksheet B-Untaxed Income

Report 2010 Annual Amounts

Student/Spouse

Parent(s)

| | | |
|--|----|----|
| Payments to tax-deferred pension and savings plans (paid directly or withheld from earnings), including, but not limited to, amounts reported on the W-2 Form in Boxes 12a through 12d, codes D, E, F, G, H and S. | \$ | \$ |
| IRA deductions and payments to self-employed SEP, SIMPLE and KEOGH and other qualified plans from IRS Form 1040-total of lines 28 + 32 or 1040A – line 17 | \$ | \$ |
| Child support received for all children (do not include foster care or adoption payments) Monthly X 12 = | \$ | \$ |
| Tax exempt interest income from IRS Form 1040 – line 8b or 1040A – line 8b | \$ | \$ |
| Untaxed portions of IRA distributions from IRS Form 1040 – lines (15a minus 15b) or 1040A – lines (11a minus 11b). Exclude rollovers. If negative, enter a zero here. | \$ | \$ |
| Untaxed portions of pensions from IRS Form 1040 – lines (16a minus 16b) or 1040A – lines (12a minus 12b). Exclude rollovers. If negative, enter a zero here. | \$ | \$ |
| Housing, food and other living allowances paid to members of the military, clergy and others (including cash payments and cash value of benefits) | \$ | \$ |
| Veterans' non-education benefits such as Disability, Death Pension or Dependency & Indemnity Compensation (DIC) and/or VA Educational Work-Study allowances Monthly X 12 = | \$ | \$ |
| Other untaxed income such as worker's compensation, disability, etc. (Do not include student aid, earned income credit, additional child tax credit, welfare payments, untaxed social security benefits, Supplemental Security Income, combat pay, benefits from flexible spending/cafeteria plans, foreign income or federal tax on special fuels). | \$ | \$ |
| Money received or paid on your behalf (e.g., bills), not reported elsewhere on this form. Monthly X 12 = | \$ | \$ |

Signatures required on page 2 of this form.

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